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JUN 22 2004

ALBERT T. KEYACK, ESQ.  
1005 GLENDEVON DRIVE  
AMBLER, PA 19002  
(215) 738-5925  
(215) 793-9759 (FAX)

## FACSIMILE TRANSMITTAL SHEET

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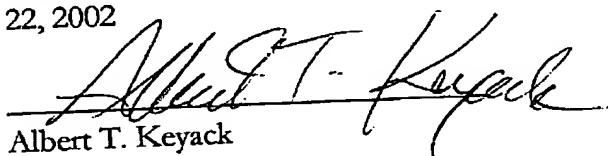
TO:	FROM:
Assistant Commissioner of Patents	Albert Keyack
COMPANY:	DATE:
USPTO Art Unit 2173 (Hailu, T.)	June 22, 2004
FAX NUMBER:	TOTAL NO. OF PAGES INCLUDING COVER:
(703) 872-9306	32
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RE:	
Serial No. 09/928,009	

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## NOTES/COMMENTS:

Response (7 pages, 2 sheets additional drawings, 2 sheets "clean" claims and 20 pages of specification—10 pages showing amendments and 10 pages "clean")

I, Albert T. Keyack Registration No. 32,906 hereby certify that this correspondence is being transmitted via facsimile addressed to the Commissioner of Patents and Trademarks, Washington, D.C. 20231 on June 22, 2002



Albert T. Keyack

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## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

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Art Unit : 2173  
Examiner : Hailu, T.  
Serial No. : 09/928,009  
Filed : April 20, 2001  
Inventor : Heiser  
Title : Multi-Level Software for Generating Wills and Trusts Online

Dated: June 22, 2004

**AMENDMENT**

Commissioner of Patents  
Washington, DC 20231

Sir:

This is responsive to the Office Action dated March 25, 2003 in the above-referenced pending patent application. Please enter the following amendments:

**In the Specification**

Please substitute the attached pages of the specification. No objectionable new matter has been inserted.

Please add new FIGS. 2-5. No objectionable new matter has been inserted.

**In the Claims**

Please amend the claims 1-7 and 9-10 and cancel claim 8 as follows:

1. (Amended) A method of automatically generating a will document, comprising the steps

of:

providing a user with a plurality of input screens, arranged in a sequential and logical order, wherein said screens include an initial screen for selecting as between at least two levels of complexity, wherein each of said levels of complexity will subsequently provide one or more different screens requiring: personal and family information, financial information, asset information, estate distribution selections, trust parameter selection, and guardian and trustee selections; and processing data input by an end-user to automatically create a will document.